



F O U N D A T I O N

Electronic Funds Transfer (EFT) Automatic Giving Plan

As a convenience for you, The Go Foundation is able to process monthly and quarterly gifts directly from your checking or savings account. You can save time, postage, and the trouble of remembering to write checks. Using this convenient option will also help The Go Foundation be better stewards of your gifts by saving processing costs.

To utilize this option, please complete the information below and mail to our office along with a voided check or deposit slip. Be sure that you complete this form in its entirety, making sure not to leave empty blanks. Note that our bank requires a 10 day hold period before the first transfer is made.

Each time a gift is made through Electronic Funds Transfer (EFT), we will send you a receipt for your records. If for some reason you need to alter the amount or discontinue automatic giving, either for a particular period of time or permanently, we simply need your request in writing (see terms and conditions). If you need assistance or have questions about The Go Foundation Automatic Giving Plan, please call our office at 469-402-0305.

Personal Information

Name (as it appears on your check): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

(please give both phone # and email in case we need to contact you)

Bank Information:

Bank Name: _____ Bank Phone: _____

Routing #: _____ Account: _____

Account Type: Checking -- Attach a voided check or deposit slip

 Savings -- Attach a deposit slip

I want to give: Monthly Quarterly

Total Monthly/Quarterly Donation: \$ _____

Month of first transfer: _____

(Electronic Funds Transfers are done on the 15th day of the month.)

I have read and agree to the terms and conditions of The Go Foundation Automatic Giving Plan. I authorize my bank to transfer the above amount from my checking/savings account to The Go Foundation each month/quarter. This authorization to The Go Foundation can be altered or canceled by me with written notice to The Go Foundation. I further agree that The Go Foundation shall neither incur nor assume any liability and shall be held harmless against any and all claims which may arise in connection herewith.

Signature: _____ Date: _____

The Go Foundation Automatic Giving Plan Terms and Conditions

The authorization to charge your bank account will be the same as if you had personally signed a check to The Go Foundation.

This agreement will remain in effect until you we receive written confirmation requesting we end this agreement, providing us with a reasonable amount of time to act on it.

You have the right to authorize your bank to reverse any charge made to your account. This must be done by written notice to your bank 15 days of the date of the bank statement or within 45 days after the charge was made (you may need to check with your bank regarding their policy on reverse charges to EFT).

Any changes in dollar amounts must be submitted in writing.

Your bank is responsible for the accurate and timely posting of your transferred gifts by EFT.

It is understood and agreed that your bank will have no responsibility for the correctness of any charge and that any dispute involving the amount will be handled and resolved directly with The Go Foundation.